



HVAC

2024 Energy Efficiency Rebate Form

ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM *(Please read)*

- ❖ Heat pump rebates will be calculated based on cooling capacity and cannot exceed cost of efficiency equipment.
- ❖ Equipment must be purchased new and installed in 2024 on Polk-Burnett's lines.
- ❖ Rebates are in place through December 31, 2024, or until funds are depleted. Program subject to change or cancellation.
- ❖ Submit the documentation listed below **within 3 months of purchase/installation or January 1, 2025, whichever comes first.** However, members are encouraged to submit as soon as possible to ensure rebate:
 - ✓ This rebate form
 - ✓ Copy of your dated, detailed invoice for each item purchased showing brand name(s) and model number(s) (**proposals will NOT be accepted**)
 - ✓ Geothermal heat pump invoices need to indicate what type of heat pump system was installed: WHLP, GWHP, or GLHP
 - ✓ **AHRI certificate (REQUIRED)** (When installing both a new furnace and a new heat pump, a separate AHRI certificate is needed for each)

Submit required documentation to:

Polk-Burnett 1001 State Road 35 Centuria, WI 54824 Fax: 715-646-2404 Phone: 800-421-0283 · 715-646-2191 ext. 595

CUSTOMER INFORMATION *(Please fill out entire section – be sure to provide account and location # found in the upper right hand corner of your electric bill)*

Location Address: | **Location: #** | Invoice Date: | **Account #:**

| | | | | | |
|--|-------|-------|-----------|------------------|--|
| Member Name | | Email | | Phone # | |
| Mailing Address | | | Account # | | Location # <i>Example: (02A11021)</i> |
| City | State | Zip | Date | Member Signature | |
| Rebate for: <input type="checkbox"/> Residential <input type="checkbox"/> Seasonal "Cabin" <input type="checkbox"/> Farm <input type="checkbox"/> Commercial/ Industrial <input type="checkbox"/> Institution/Government | | | | | |

REBATE INFORMATION *(Please fill in shaded boxes for all items for which you are requesting a rebate)*

| Equipment | Specifications | Size is based on 12,000 btuh/ton If <= 1 ton, round up to nearest ¼ ton If >= 1 ton, round up to nearest ½ ton | Rebate | Total: Size x Rebate |
|---|---|--|------------|-------------------------|
| Heat Pumps | | | | |
| Heat Pump - Air Source & Mini-Split | SEER₂ 14.3 or greater, HSPF₂ 7.5 or greater SEER 15 or greater, HSPF 8.8 or greater | | \$300/ton | |
| Heat Pump - Commercial Air Source & PTHPs | Under 20 ton: EER >=11 20 – under 60 ton: EER >=10.5 60 ton or greater: EER >=10 | | \$300/ton | |
| Heat Pump – Geothermal * | Geothermal heat pumps may qualify for off-peak rates x595 for details | | \$500/ton* | |
| Air Handlers do not qualify for rebates as they create a recurring air cycle and do not heat or cool | | | | |
| New Furnace - ECM Blowers | | | | |
| New Furnace with High Efficiency Blower (ECM Blower rebate is for new furnaces only) | The AHRI certificate must state the unit is either : 1) Variable speed (<i>not multi-speed</i>) OR 2) kWh/yr (Eae) <= 670 kWh/year Is central air conditioning present? <input type="checkbox"/> Yes <input type="checkbox"/> No | | \$125 | |

Enter the following required information

| | | | |
|--|--|----------|-------------------------|
| Contractor / Installer: | | Company: | Phone: |
| Rebates will be issued as a check 6-10 weeks after approval. | | | Total Rebate Requested: |

OFFICE USE ONLY

| | | |
|---|-------|-------------------------|
| <input type="checkbox"/> Approved <input type="checkbox"/> Does NOT meet requirements <input type="checkbox"/> Missing Supporting Documentation | | |
| Cooperative representative: | Date: | Total rebate issued: \$ |

